

Estate Planning

Memorandum of Understanding

This Memorandum of Understanding is to advise that I/We _____, having residence at _____, have designated the Japanese Garden Society of Oregon, DBA The Portland Japanese Garden ("the Garden"), in my/our Will/Trust as a beneficiary of my/our residual estate upon my/our death(s).

The amount of this bequest shall be _____ [% of Residual estate or lump sum].

This bequest is being made to the Garden without restrictions, and may be used by the Garden as deemed appropriate by the Trustees and/or leadership of the Garden at the time of its receipt.
[edit as desired with any restrictions]

I authorize the Portland Japanese Garden to recognize my intent to provide this bequest in the appropriate publications and listing that it deems may further support the Garden and its mission. I would like my publicized name to be _____. [optional]

The Portland Japanese Garden is a 501(c)3 charitable not-for-profit entity with Federal Tax ID of 93-051117; physical address at 611 SW Kingston Avenue, Portland OR 97205; and mailing address of 611 SW Kingston Avenue, Portland OR 97205.

Confirmed, this _____ day of _____, in the year _____ by

[Signature]

[Signature]

[Name]

[Name]